

ALLEGATO I
INFO REQUEST

[Da compilare a cura del potenziale Investitore]

**SELF-DECLARATION FOR THE PURPOSE OF A FINANCING OF THE REVOLVING
FUND PURSUANT TO ARTICLE 27, PARAGRAPH 3, LETTER B), OF ITALIAN LAW NO.
125/2014**

<i>Company name:</i>	
<i>Address:</i>	
<i>Fiscal code/VAT Code:</i>	
<i>Enrolled with the Register of Companies of:</i>	

(the "**Company**")

represented by:

<i>Surname and first name:</i>	
<i>Place and date of birth:</i>	
<i>in the capacity of:</i>	<i>[legal representative/managing director/chief executive officer] of the Company.</i>

The undersigned, in relation to a potential financing in accordance with article 27, paragraph 3, letter b), of Italian law no. 125/2014, on an indirect basis, of the off-balance sheet revolving fund established pursuant to article 26 of Italian Law no. 227/1977 (the "**Revolving Fund**"), as referred to in Article 2(1) of the Decree of 3 March 2022, duly authorised to make this declaration in the name and on behalf of the Company and aware that (i) the Italian Ministry of Economy and Finance (**MEF**), the Italian Ministry of Foreign Affairs and International Cooperation (**MAECI**), the Italian Agency for Development Cooperation (**AICS**) and Cassa depositi e prestiti S.p.A. (**CDP**) will fully rely on the truthfulness, accuracy, and completeness of this declaration and the information contained herein, also for the purposes of their approval procedures; and (ii) the Company will be liable for any damages, including reputational damages, in the event of false or misleading declarations or failure to fulfil the undertakings set out hereunder,

DECLARE
as follows:

- i. the Company and the investment undertaking comply with all the requirements listed under Annex A1 hereto;
- ii. the potential financing of the Revolving Fund is for the initiatives described in Annex A2 hereto;
- iii. the potential financing of the Revolving Fund will be implemented according to the financial terms and conditions provided in Annex A3 hereto;
- iv. acknowledges and accepts that this document does not imply any obligation on the part of MEF, MAECI, AICS or CDP to grant the financing and/or initiate the approval procedures, and MEF, MAECI, AICS and CDP reserves the right to request additional documents and to verify the information and data provided;
- v. acknowledges and accepts that MEF, MAECI, AICS and CDP may request further information and documents in relation to the potential financing to which this self-declaration refers;
- vi. represents and warrants that all information and statements provided in this form and/or during the due diligence process are and will be complete, true and accurate in all material respects, being fully aware of the legal consequences arising from the provision of false or misleading information and/or statements, including, *inter alia*, those set forth under Articles 75 and 76 of Italian Presidential Decree No. 445 of 28 December 2000, as well as under the Italian criminal code, including in relation to offences of forgery and fraud.

A list of documentary evidence to be submitted together with this self-declaration is attached hereto under Annex B.

ANNEX A1 – THE COMPANY AND THE INVESTMENT UNDERTAKING

A.1.1) The Company is the manager of (each an “Investment Undertaking”):

a) a debt investment fund or equity investment fund:

☐ YES

☐ NO

b) multilateral development investment fund:

☐ YES

☐ NO

c) fund of funds investing in debt or equity:

☐ YES

☐ NO

d) other form of collective investment undertakings or investment scheme:

☐ YES

☐ NO

Please provide below a description of (i) the role of the Company, (ii) the relevant Investment Undertaking, (iii) the type of financial instrument the Revolving Fund would subscribe to providing funds to the Investment Undertaking.

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(please include a description of (i) the role of the Company, (ii) the relevant Investment Undertaking, (iii) the type of financial instrument the Revolving Fund would subscribe to provide funds to the Investment Undertaking (Revolving Fund may provide indirect financings in any form whatsoever, excluding guarantees and including, inter alia, subscription of debt securities and equity interests or other participation instruments))

A.1.2) For the purposes of assessing the applicability of the checks and controls provided for under Italian Legislative Decree No. 159 of 6 September 2011, the Company and the Investment Undertaking:

a) have their registered office and operations outside Italy:

☐ YES

☐ NO

b) will receive the potential funds of the Revolving Fund and apply such funds exclusively outside Italy:

☐ YES

☐ NO

A.1.3) The Company confirms the absence of any grounds for exclusion applicable to it, including insolvency or equivalent proceedings, grounds relating to organised crime, terrorism or financial crime, non-compliant use of public resources, or incomplete, irregular or false documentation.

☐ YES

☐ NO

If the answer is NO, please provide below additional details

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A.1.4) The Company and the Investment Undertaking are not in a situation of financial distress at the time the financing is granted:

☐ YES

☐ NO

A.1.5) Please provide the following information to describe how the proceeds of the Revolving Fund financing would be made available to the final beneficiaries.

a) The Investment Undertaking provides direct financial support to the final beneficiaries:

☐ YES

☐ NO

b) The Investment Undertaking will provide indirect financial support to the final beneficiaries, through other financial intermediaries:

☐ YES

☐ NO

If the answer to A.1.5(b) is YES:

- (i) please list below and describe the role of such financial intermediaries;
- (ii) the Company acknowledge and agrees that, for the purpose of all the representations, warranties and undertakings set out in this declaration (including with respect to the information on the purpose of the transaction and final beneficiaries), references to "Company" and "Investment Undertaking" shall be deemed to include the financial intermediary(ies).

(please list the financial intermediaries involved and relevant role)

ANNEX A2 – PURPOSE

A.2.1) Please identify the Partner Country(ies)¹ and the indicative geographic allocation of the initiatives supported by the Investment Undertaking.

Partner Country	DAC List status	Indicative allocation (%)	Indicative amount (EUR m)	Direct intermediated /	Relevant initiative / sector
[•]	☐ included / ☐ not included	[•]%	[•]	[•]	[•]
[•]	☐ included / ☐ not included	[•]%	[•]	[•]	[•]

A.2.2) The initiatives of the final beneficiaries supported by the Investment Undertaking:

- (a) comply with the sectors and purposes identified in the Three-Year Programming and Policy Document for Development Cooperation²;

☐ YES ☐ NO

If the answer is YES, please provide evidence of compliance with relevant sectors and purposes identified in the Three-Year Programming and Policy Document for Development Cooperation.

☐

(please provide evidence of compliance with relevant sectors and purposes)

- (b) will be implemented in Partner Countries by enterprises having their registered office in the European Union or in Partner Countries, with the aim of promoting the development of those Partner Countries;

☐ YES ☐ NO

- (c) aim at generating employment, in compliance with international labor protection standards, and at creating local added value for sustainable development, in accordance with internationally recognized principles of sustainable and inclusive development;

☐ YES ☐ NO

If the answer is YES, please provide any additional information required below to enable AICS's assessment:

The Investor shall provide the following information based on the investment policy, the available pipeline, the environmental and social documents of the Investment Undertaking, the ESG policies or periodic/impact reports already produced. No duplication of documents already submitted is required.

- Sustainable development, Sustainable Development Goals and social/environmental sustainability: please identify the main Sustainable Development Goals and targets and describe how the investment policy and/or already identified investments or initiatives contribute to social and/or environmental sustainability in the Partner Countries, specifying, where available, expected results or indicators used.
- Employment and international labor standards: describe the expected effects, where estimable, on the creation or maintenance of employment in the final beneficiaries or in the areas affected by the investments, distinguishing, where possible, between direct and indirect employment. Where relevant, indicate the provisions of the investment policy or Investment Undertaking documentation concerning

¹ Countries eligible to receive official development assistance, as identified from time to time by the Development Assistance Committee - DAC (the updated list of those countries is available at the following link: <https://www.oecd.org/dac/financing-sustainable-development/development-finance-standards/dac-list.htm>)

² Three-Year Programming and Policy Document for Development Cooperation is available at: [NOTA PER BU: INCLUDERE IL LINK AL DOCUMENTO TRIENNALE TEMPO PER TEMPO VIGENTE]

compliance with international labor protection standards and decent work.

- c) Inclusion and needs of affected communities: describe whether and how the initiatives address social and/or environmental needs of the affected communities and promote economic, financial or social inclusion, including local economic spillovers where relevant. Reference may be made, where applicable, to women, youth, micro, small and medium enterprises, vulnerable groups, access to credit, access to goods or services useful to the community, skills development or local value chains.

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[Please, insert here the information required]

ANNEX A3 – FINANCIAL INFORMATION

A.3.1) Please provide the principal terms of the Potential Financing and of the Investment Undertaking.

Instrument to be subscribed	[•]
Class / tranche and ranking	[•] ☐ senior ☐ subordinated / junior / first-loss
Target size of the Investment Undertaking	EUR [•]
Hard cap (if any)	EUR [•]
Aggregate commitments already collected	EUR [•], equal to [•]% of target size
Evidence of commitments	☐ executed commitments ☐ commitment letters ☐ letters of intent ☐ other: [•]
Expected first / next / final closing dates	[•] / [•] / [•]
Term of the Investment Undertaking	[•] years, including extension options of [•]
Investment period	[•]
Expected first drawdown and drawdown profile	[•]
Expected repayment / distribution profile	[•]
Target return / expected remuneration	[•]
Currency	EUR / [•] (explain any currency mismatch and hedging arrangements)

A.3.2) The financing requested to the Revolving Fund will:

- a) be in amount _____ and in any event, above the minimum amount of 5.000.000,00 euros;
- b) If not in subordinated form, not exceed 50% of the total amount of the Investment Undertaking; or
☐ YES ☐ NO ☐ N/A
- c) if in subordinated form:
 - i. not exceed 30% of the total amount of the Investment Undertaking; and
☐ YES ☐ NO ☐ N/A
 - ii. not exceed 70% of the amount of the subordinated tranche subscribed by the Revolving Fund.
☐ YES ☐ NO ☐ N/A

please describe below the ranking of the potential Revolving Fund's commitment within the Fund's capital structure, including any senior, *pari passu* or junior instruments/tranches:

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A.3.3) For the purpose of determining the financial conditions applicable to the Potential Financing:

- a) The investment policy of the Investment Undertaking provides for financing to final beneficiaries that have their registered office in the European Union or in Partner Country(s) and operating in Partner Country (s) as well as in the European Union; or

☐ YES

☐ NO

- b) The investment policy of the Investment Undertaking provides for financing to final beneficiaries that have their registered office in Partner Country(s) and operating exclusively in Partner Countries.

☐ YES

☐ NO

If the answer to letter a) is YES please provide below additional details of the final beneficiaries' registered office in the European Union, their operations in the European market and a list of the co-investors and relevant commitment in the same financial instrument the Revolving Fund would subscribe to providing funds to the Investment Undertaking. In this case, the commitment of private investors investing in the same financial tranche the Revolving Fund would subscribe shall not be lower than 30% of the aggregate commitments (including the potential Revolving Fund commitment) of such tranche.

If the answer to letter b) is YES, please provide below additional details of the final beneficiaries' registered office in Partner Country(s) and their operations outside the European market.

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(if the answer to letter (a) is YES, additional details on the final beneficiaries' registered office in the European Union, their operations in the European market and a list of the co-investors and relevant commitment in the same financial instrument the Revolving Fund would subscribe to providing funds to the Investment Undertaking)

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(if the answer to letter (b) is YES, additional details of the final beneficiaries' registered office in Partner Countries and their operations outside the European Union)

A.3.4) The Company:

- a) has collected commitments, including duly evidenced commitment letters or letters of intent, (i) for an aggregate amount not lower than the amount requested from the Revolving Fund or (ii), in case of subordinated financing, for the amount needed to ensure that the quota of the Revolving Fund does not exceed the 30% of the aggregate amount of the commitments collected and does not exceed the 70% of the amount of the subordinated tranche subscribed by the Revolving Fund:

☐ YES

☐ NO

- b) has collected commitments at least 25% of the target size of the Investment Undertaking:

☐ YES

☐ NO

Please provide additional information below on the commitments and on the potential co-financiers/co-investors in the Investment Undertaking.

Target aggregate commitments	Aggregate commitments already collected	Remaining commitments to be raised	Amount requested from the Revolving Fund	Revolving Fund participation (%)
[]	[]	[]	[]	[]

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(please list co-financiers/co-investors in the Investment Undertaking and the type of commitments collected for each co-investor)

- c) ensures that Revolving Fund will receive the same financial conditions as the other investors or financiers in the same risk class:

☐ YES

☐ NO

A.3.5) Please provide a complete schedule of the costs, fees and carried interest or equivalent remuneration charged to the Investment Undertaking or to the Revolving Fund.

Cost / fee	Recipient	Rate / amount	Frequency	Comparison with same class / market benchmark
[•]	[•]	[•]	[•]	[•]
[•]	[•]	[•]	[•]	[•]

In any case the Company confirms that the cost and fees applicable to the Revolving Fund investment do not exceed 5% per year of the total subscribed amount.

A.3.6) Please provide the investment pipeline and implementation timeline.

Investment / initiative	Country	Sector	Stage timing /	Amount (EUR m)	Funding plan / sources and uses	Expected impact
[•]	[•]	[•]	[•]	[•]	[•]	[•]
[•]	[•]	[•]	[•]	[•]	[•]	[•]

The Company undertakes to use the financing which may be provided by the Revolving Fund to realize such investments and/or initiatives, without prejudice to any further agreement between the parties with respect to the specific purpose of the potential financing.

A.3.7) SUPPLIERS SELECTION PROCESS

- (a) With respect to the projects/investments/initiatives of final beneficiaries supported by the Investment Undertaking, the relevant suppliers have been/will be selected through competitive procedures:

☐ YES

☐ NO

If the answer is “YES”, the Company undertakes to:

- if the suppliers have already been selected, provide evidence that each such supplier has been selected through competitive procedures carried out (i) in accordance with the Procurement Regulations of the World Bank, the Practical Guide to contract award procedures for European Union external action (PRAG) and/or the Procurement Procedures Guide of the International Federation of Consulting Engineers or (ii) in accordance with other internationally recognized regulations and/or

guidelines ensuring compliance with the principles of equal treatment, non-discrimination, competition, transparency and publicity;

- if the suppliers have not been selected, select such suppliers through competitive procedures carried out (i) in accordance with the Procurement Regulations of the World Bank, the Practical Guide to contract award procedures for European Union external action (PRAG) and/or the Procurement Procedures Guide of the International Federation of Consulting Engineers or (ii) in accordance with other internationally recognized regulations and/or guidelines ensuring compliance with the principles of equal treatment, non-discrimination, competition, transparency and publicity.

CDP may require specific declarations and/or documents relating to the competitive procedures.

ANNEX B – DOCUMENTARY EVIDENCE

The following documents shall be attached to this self-declaration:

- pitch book and/or private placement memorandum and/or term sheet and, where available, limited partnership agreement or other Investment Undertaking regulations/constitutional documents;
- information relating to the shareholding structure, group affiliation, and track record of the Investment undertaking manager, including key performance metrics and the curricula vitae of the main members of the fund management team;
- where available, due diligence questionnaire prepared by the Investment undertaking manager in accordance with ILPA standards and, where available, any due diligence reports (operational, financial, legal, tax) prepared by external advisors;
- investment undertaking's financial model, including projected performance metrics of the new investment, details of the underlying assumptions, as well as the repayment and drawdown profile and any sensitivity analysis;
- investment pipeline, together with any available documentation relating to the relevant climate, economic, social and environmental impacts;
- if the answer to A.1.2(a) and/or A.1.2(b) above is "NO", documentation relating to checks and verifications pursuant to Italian Legislative Decree No. 159 of 6 September 2011, as subsequently amended and supplemented (anti-mafia checks);
- any non-disclosure agreement (NDA) entered into with CDP respect to the potential financing;
- documentation regarding ESG aspects and the potential impacts generated by the investment, including any impact report and ESG Impact Tools used by the fund manager;
- evidence of commitments already collected, including subscription agreements, commitment letters or letters of intent, together with a calculation of the 50%, 30%, 70% and 25% thresholds;
- co-investor/co-financier documentation sufficient to verify commitment status, risk class and the financial terms applicable to investors in the same class as the Revolving Fund;
- any additional legal and corporate documentation, as well as details on the corporate structure, and where appropriate (e.g. alternative investment fund management agreement), as well as policies adopted by the Investment undertaking manager, including, by way of example and without limitation: (i) conflict of interest policy; (ii) ESG policy.